



Corporate Office :
406, Silver Oaks Comm. Complex,
Opp. Arun Society, Paldi,
Ahmedabad-380 007. Gujarat, India.
Phone : 079-26584655
Fax : 079-26588054
CIN No. : L24231GJ2004PLC043861
E-mail : info@sakarhealthcare.com
Web : www.sakarhealthcare.com

8th January, 2019

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G,
Bandra Kundra Complex,
Bandra (E), Mumbai – 400 051

SYMBOL: SAKAR

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit - December 2018

We are enclosing herewith Reconciliation of Share Capital Audit Report dated 5th January, 2019 certified by M/s. Kashyap R. Mehta & Associates, Company Secretaries certifying reconciliation of the total admitted capital with NSDL/CDSL and the total issued & listed capital, updation of Register of Members and delayed confirmation of Dematerialisation Requests as of 31st December, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For , Sakar Healthcare Limited,



Hema Advani
Company Secretary & Compliance Officer

Encl: as above

203, Devashish, 2nd Floor, Near Bawarchi Restaurant, St. Xavier's Corner, Off C.G. Road, Navrangpura, Ahmadabad - 380 009.
Tel. No.: 079-2646 1365 / 66 / 67 Email : kashyapmehta@hotmail.com, info@cskashyap.in Web: www.cskashyap.in

RECONCILIATION OF SHARE CAPITAL AUDIT
(Details to be Certified by the Auditors)

1. For Quarter Ended	:	31 ST DECEMBER, 2018						
2. ISIN	:	INE732S01012						
3. Face Value	:	Rs. 10/-						
4. Name of the Company	:	SAKAR HEALTHCARE LIMITED						
5. Registered Office Address & 6. Correspondence Address	:	Block No. 10-13, Village: Changodar, Sarkhej-Bavla Highway, Taluka: Sanand, District: Ahmedabad - 382 213						
7. Telephone & Fax Nos.	:	+91 02717-250477 +91 02717-251621						
8. Email address	:	info@sakarhealthcare.com						
9. Name of the Stock Exchange/s, where the Company's securities are listed. (write in short form e.g. BSE, NSE, ASE, DSE etc.)	:	National Stock Exchange of India Limited SME Platform of The National Stock Exchange of India Limited (NSE EMERGE)						
10. Issued Capital	:	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>1,49,61,000</td><td>100.00</td></tr><tr><td>1,49,61,000*</td><td>100.00</td></tr></tbody></table>	No. of Shares	% of Total Issued Capital	1,49,61,000	100.00	1,49,61,000*	100.00
No. of Shares	% of Total Issued Capital							
1,49,61,000	100.00							
1,49,61,000*	100.00							
11. Listed Capital (Exchange-wise) (as per Company's records)	:							
12. Held in dematerialised form in CDSL	:	29,80,000*	19.92%					
13. Held in dematerialised form in NSDL	:	1,19,81,000*	80.08%					
14. Physical	:	NIL	N.A.					
15. Total No. of Shares (12+13+14)	:	1,49,61,000						

*The Company, upon conversion of 17,50,000 Equity Warrants, has allotted 17,50,000 Equity Shares on 11th October, 2018 to promoter & non-promoter on preferential basis and the for the same the Company has obtained from National Stock Exchange of India Limited:

- 'Listing Approval' on 31st October, 2018 vide its letter No. NSE/LIST/18985.
- 'Trading Approval' w.e.f. 16th November, 2018 vide its Notice No. NSE/LIST/19204 dated 15th November, 2018.

The aforesaid 17,50,000 Equity Shares has been credited in the Company's ISIN by CDSL & NSDL on 3rd November, 2018 & 19th November, 2018 respectively.



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*The Company, upon conversion of 10,00,000 Equity Warrants, has allotted 10,50,000 Equity Shares on 3rd November, 2018 to promoter on preferential basis and the for the same the Company has obtained from National Stock Exchange of India Limited:

- 'Listing Approval' on 20th November, 2018 vide its letter No. NSE/LIST/19193.
- 'Trading Approval' w.e.f. 28th November, 2018 vide its Notice No. NSE/LIST/19295 dated 27th November, 2018.

The aforesaid 10,00,000 Equity Shares has been credited in the Company's ISIN by NSDL on 29th November, 2018.

16. Reasons for difference, if any between :
(10 & 11) (10 & 15) (11 & 15)

17. Certifying the details of changes in Share :
Capital during the Quarter under
Consideration as per Table below

Particulars*	No. of Shares	Applied/not applied for Listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for Stock Exchange (Specify names)
Preferential Issue/allotment to Promoter & Non-Promoter	17,50,000	Yes (Listing approval obtained from NSE)	SME Platform of NSE (NSE EMERGE)	Yes	Yes	No (Trading Approval dated 15-11-2018 obtained from NSE)
Preferential Issue/allotment to Promoter	10,00,000	Yes (Listing approval obtained from NSE)	SME Platform of NSE (NSE EMERGE)	Yes	Yes	No (Trading Approval dated 27-11-2018 obtained from NSE)

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, Any other (To specify)

18. Register of Members is updated (Yes/No) :
If not, updated up to which date.

19. Reference of previous Quarter with Regards to excess dematerialised Shares, if any. :

20. Has the Company resolved the matter mentioned in Point No. 19 above in the Current Quarter? If not, reasons, why? :



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21. Mention the total No. of Requests, if any, Confirmed after 21 days and the total No. of Requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	N.A.	N.A.
Pending for more than 21 days	Nil	N.A.	N.A.

22. Name of Compliance Officer of the Company
Telephone & Fax No. of the Compliance officer of the Company

Ms. Hema Advani,
Company Secretary & Compliance Officer

Sakar Healthcare Limited
Block No. 10-13, Village: Changodar,
Sarkhej-Bavla Highway,
Tal: Sanand, Dist: Ahmedabad – 382 213
(M) – 95105 49956
Email: cs@sakarhealthcare.com

23. Name, Address of the Secretarial Auditor :

M/s. Kashyap R. Mehta & Associates,
Company Secretaries, 203, Devashish, 2nd
Floor, Nr. Bawarchi Restaurant, Off C. G.
Road, St. Xavier's Corner, Navrangpura,
Ahmedabad – 380 009.
Tel: (079) 2646 1365, (079) 2646 1366 / 67
Email: kashyaprmehta@hotmail.com
FCS No. :1821 COP No. : 2052

Registration No. :

24. Appointment of Common Agency for Share Registry
Work.
If yes, Name & Address.

Link Intime India Pvt. Ltd.
5th Floor, 506 to 508,
Amarnath Business Centre – 1 (ABC-1),
Beside Gala Business Centre,
Nr. St. Xavier's College Corner,
Off C. G. Road, Navrangpura,
Ahmedabad -380 009
Tel.: (079) 2646 5179
Email: ahmedabad@linkintime.co.in

25. Any other detail that the Auditor may like to provide.
[(e.g.) BIFR Company, delisting from Stock
Exchange, Company Changed its name etc.]

Nil

Date: 5th January, 2019
Place: Ahmedabad



CERTIFIED
FOR KASHYAP R. MEHTA & ASSOCIATES
COMPANY SECRETARIES

KASHYAP R. MEHTA
PROPRIETOR
COP No. : 2052
FRN: S2011GJ166500