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31st October, 2018

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Symbol: SAKAR

Dear Sir,

Sub: Board Meeting for allotment of 10,00,000 Equity Shares upon conversion of 10,00,000 Equity Warrants on Preferential basis to Promoter of the Company

Ref.: 'In-Principle' Approval granted by NSE vide Letter No.: NSE/LIST/15392 dated 14th March, 2018 for issue of 27,50,000 Equity Warrants

Please note that the Company has received request from Equity Warrant holder, holding 10,00,000 Equity Warrants, exercising their right of conversion into 10,00,000 Equity Shares of Rs. 10/- each.

Accordingly, the meeting of the Board of Directors of the Company is scheduled to be held on **Saturday, the 3rd November, 2018** for the conversion of 10,00,000 Equity Warrants into 10,00,000 Equity Shares of Rs. 10/- each @ premium of Rs. 55/- per Equity Share to Promoters on Preferential basis.

This is as per Regulation – 29 of the SEBI (LODR) Regulations, 2015.

Please note that we will be approaching you after allotment of 10,00,000 Equity Shares upon conversion of Equity Warrants with detailed Listing Application.

Thanking you,

Yours faithfully,
For, Sakar Healthcare Limited

Hema
Hema Advani
Company Secretary

