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21<sup>st</sup> February, 2018

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400051

Symbol: SAKAR

Dear Sir,

**Sub: Outcome of Board Meeting for consideration of Offer/Issue/Allot 27,50,000  
Equity Warrants on Preferential basis to Promoters & Non - Promoters**


We refer to our letter dated 16<sup>th</sup> February, 2018 intimating the date of Meeting of the Board of Directors of the Company.

This is to inform you that the Board of Directors in their meeting held today i.e. 21<sup>st</sup> February, 2018 have considered the matter and have decided the following:

1. To obtain approval of the Members under Section 14 of the Companies Act, 2013 and rules framed thereunder for alteration of Articles of Association to insert a specific clause for the issue of Equity Warrants of the Company and pass necessary resolution;
2. To offer/issue/allot 27,50,000 Equity Warrants of Rs. 10/- each @ premium of Rs. 55/- per Equity Warrant (having right of entitlement of conversion into Equity Shares of Rs.10/- each @ premium of Rs. 55/- per Share within 18 months from the date of allotment of Equity Warrants) aggregating to Rs. 65/- per Equity Warrant which is in accordance with the SEBI Regulations for Preferential Issues to Promoters & Non – Promoters on Preferential basis subject to the approval of the Members in General Meeting.
3. To convene Extra Ordinary General Meeting of the Members of the Company on Tuesday, the 20<sup>th</sup> March, 2018 at 11.00 a.m. at the Registered Office of the Company for obtaining approval of the Members under Section 14 & 62(1)(c) read with 23 & 42 of the Companies Act, 2013 and rules framed thereunder for the above referred issue.

This is in compliance with Regulation 30 and other relevant regulations of SEBI (LODR) Regulations, 2015.

Thanking you,  
Yours faithfully,  
for SAKAR HEALTHCARE LIMITED

  
SANJAY S. SHAH  
MANAGING DIRECTOR

