



Corporate Office :
406, Silver Oaks Comm. Complex,
Opp. Arun Society, Paldi,
Ahmedabad-380 007. Gujarat, India.
Phone : 079-26584655
Fax : 079-26588054
CIN No. : L24231GJ2004PLC043861
E-mail : info@sakarhealthcare.com
Web : www.sakarhealthcare.com

21st January, 2023

To,
The Manager – Listing & Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Symbol: SAKAR

Subject: Outcome of Meeting of the Board of Directors of Sakar Healthcare Limited ("the Company") in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI LODR Regulations, we hereby inform that the Board of Directors ("Board") of the Company at their meeting held on Saturday, 21st January, 2023 *inter alia* considered and approved the following:

1. Issuance of Equity Shares by way of preferential issue on private placement basis to Non-Promoter Group Category.

Subject to the approval of members of the Company and such other regulatory/governmental authorities as may be required, the Board has approved to create, offer, issue and allot up to 4,22,000 Equity shares of face value of ₹10/- (Rupees Ten Only) each at an issue price of ₹250/- [Rupees Two hundred and fifty Only] per equity shares on a Preferential Basis ("Preferential Issue") to the persons/proposed allottees belonging to Non Promoter Category, in accordance with the provisions of the Companies Act 2013 and the rules made there under, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), SEBI LODR Regulations and on such terms and conditions as maybe determined by the Board.

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the SEBI LODR Regulations read with SEBI Circular CIR/CFD/CMD/4/2015 dated 9th September, 2015, are set out in "**Annexure A - Details of proposed preferential issue**".

2. Approval of notice of Extra Ordinary General Meeting ("EGM") of the Company to be held on Monday, 20th February, 2023 through VC/OAVM, to seek necessary approval of the members for the Preferential Issue.
3. The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the Preferential Issue i.e., Friday, 20th January, 2023 (as the Relevant date falling on weekend, the day preceding the weekend reckoned as the Relevant Date).

4. Appointment for Scrutinizer and E-Voting Service Provider for the E-voting process. Record date/Cut-off date is Monday, 13th February, 2023 for deciding eligibility of members for remote e-voting and attending EGM.

The Board Meeting commenced at 2:00 p.m. and concluded at 4:30 p.m.

The Notice of Extra Ordinary General Meeting and other relevant documents shall be submitted in due course.

Kindly take same on your record and disseminate on your website.

Thanking You,

Yours faithfully,

For SAKAR HEALTHCARE LIMITED

**BHARAT SONI
COMPANY SECRETARY &
COMPLIANCE OFFICER**

Encl.: *Annexure A - Details of proposed preferential issue*

ANNEXURE A

DETAILS OF PROPOSED PREFERENTIAL ISSUE

DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI CIRCULAR CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015.

Sr. No.	Particulars of disclosure	Disclosure
1.	Types of securities proposed to be issued	Up to 4,22,000 equity shares having face value of ₹10/- (Rupees Ten Only) per equity share ("Equity Shares").
2.	Type of issuance	Preferential Issue on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 4,22,000 equity shares of face value ₹10/- (Rupees Ten Only) each, at a price of ₹250/- (Rupees Two Hundred and Fifty Only) (including a premium of ₹240/- (Rupees Two Hundred and Forty Only) per equity share aggregating up to ₹10,55,00,000/- (Rupees Ten Crore and Fifty Five Lakh Only)
4.	Details to be furnished in case of preferential issue	
	a. Name of the investors	<ol style="list-style-type: none"> Shreyas V Shah HUF Al-Cast Rolling LLP Heeru Corrosion Protection Services India Private Limited Darshankumar Piyushkumar Patel Abha Sunil Kabra Prakash Sushil Diwan U Tech Fasten Private Limited Rashmi Bafna Kishor Mahendra Sinh Dabhi Ashokkumar Jajoo Suhas Ashtaputre Sonika Bhavik Parikh Innsale Teknik Machinerries Private Limited Ramchandra Ramanlal Patel Sampath Iyengar Hardik N Shah HUF Hiral Hiren Parikh Raj kumar Dhupia Divya Mahendra Kankaria Pramil S Jain Manisha Arora Multiplxy Investment Advisors LLP Anu Arora

Sr. No.	Particulars of disclosure	Disclosure				
b.	Post allotment of securities outcome of the subscription , issue price /allotted price (in case of convertibles), number of investors	Outcome of allotment:				
		Investor	Pre-Issue equity shareholding		Proposed Post-issue equity shareholding	
			No.	%	No.	%
		Shreyas V Shah HUF	Nil	-	1,60,000	0.84
		Al-Cast Rolling LLP	Nil	-	20,000	0.11
		Heeru Corrosion Protection Services India Private Limited	Nil	-	20,000	0.11
		Darshankumar Piyushkumar Patel	Nil	-	20,000	0.11
		Abha Sunil Kabra	Nil	-	20,000	0.11
		Prakash Sushil Diwan	Nil	-	20,000	0.11
		U Tech Fasten Private Limited	Nil	-	10,000	0.05
		Rashmi Bafna	Nil	-	10,000	0.05
		Kishor Mahendra Sinh Dabhi	Nil	-	10,000	0.05
		Ashokkumar Jajoo	Nil	-	10,000	0.05
		Suhas Ashtaputre	Nil	-	10,000	0.05
		Sonika Bhavik Parikh	Nil	-	10,000	0.05
		Innsale Teknik Machinerries Private Limited	Nil	-	10,000	0.05
		Ramchandra Ramanlal Patel	Nil	-	10,000	0.05
		Sampath Iyengar	Nil	-	10,000	0.05
		Hardik N Shah HUF	Nil	-	10,000	0.05
		Hiral Hiren Parikh	Nil	-	10,000	0.05
		Raj kumar Dhupia	Nil	-	10,000	0.05
		Divya Mahendra Kankaria	Nil	-	10,000	0.05
		Pramil S Jain	Nil	-	10,000	0.05
		Manisha Arora	Nil	-	10,000	0.05
		Multiplyy Investment Advisors LLP	Nil	-	8,000	0.04
Anu Arora	Nil	-	4,000	0.02		
Total	Nil	-	4,22,000	2.22		
Issue Price: Equity Shares at a price of ₹250/- (Rupees Two Hundred and Fifty Only) each.						
Number of Investors: There are 23 (Twenty Three) investors being issued Equity Shares.						

Sr. No.	Particulars of disclosure	Disclosure
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable
6.	Lock in	The Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

Thanking you,

Yours faithfully,

For SAKAR HEALTHCARE LIMITED

**BHARAT SONI
COMPANY SECRETARY &
COMPLIANCE OFFICER**