

9th June, 2022

To,
 The Manager – Listing & Compliance
National Stock Exchange of India Limited
 Exchange Plaza, 5th Floor Plot No.C/1,
 G Block Bandra-Kurla Complex,
 Bandra (East), Mumbai 400 051

Corporate Office :
 406, Silver Oaks Comm. Complex,
 Opp. Arun Society, Paldi,
 Ahmedabad-380 007. Gujarat, India.
 Phone : 079-26584655
 Fax : 079-26588054
 CIN No. : L24231GJ2004PLC043861
 E-mail : info@sakarhealthcare.com
 Web : www.sakarhealthcare.com

Symbol: SAKAR

Subject: Outcome of Meeting of the Board of Directors of Sakar Healthcare Limited (“the Company”) in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we hereby inform that the Board of Directors of Sakar Healthcare Limited at their meeting held on Thursday, 9th June, 2022 inter alia considered and unanimously approved the following:

1. Issuance of Equity Shares on Preferential Basis to Non-Promoter Group Category.

Subject to the approval of members, the Board has approved to create, offer, issue and allot up to 15,00,000 (Fifteen Lakhs) Equity shares of face value of Rs.10/- (Rupees Ten Only) each at an issue price of Rs. 160/- (Rupees One Hundred and Sixty Only) per equity shares on a Preferential Basis (“Preferential Issue”) to HBM Healthcare Investments (Cayman) Ltd, belonging to Non Promoter Category, in accordance with the provisions of The Companies Act 2013 and the rules made there under, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), SEBI LODR Regulations, Foreign Exchange Management (Mode of Payment and Reporting of Non-Debt Instruments) Regulations, 2020 and as amended.

The details regarding the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated 9th September, 2015, are as set out in “**Annexure A - Details of proposed preferential issue**”.

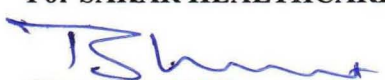
2. Approval of notice of Extra Ordinary General Meeting (“EGM”) of the Company to be held on Tuesday, 5th July, 2022 through VC/OAVM, to seek necessary approval of the members for the Preferential Issue.
3. Appointment for Scrutinizer and E-Voting Service Provider for the E-voting process. Record date/Cutoff date is Tuesday, 28th June, 2022 for deciding eligibility of members for remote e-voting and attending EGM.

The Board Meeting commenced at 12.00 noon and concluded at 12.39 p.m.

Kindly take same on your record and oblige us.

Yours faithfully,

For SAKAR HEALTHCARE LIMITED


BHARAT SONI
COMPANY SECRETARY &
COMPLIANCE OFFICER





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ANNEXURE A

DETAILS OF PROPOSED PREFERENTIAL ISSUE

SR NO.	PARTICULARS	DETAILS					
1	Type of securities proposed to be issued	Equity Shares					
2	Type of issuance	Preferential Allotment					
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issue of 15,00,000 equity shares of face value Rs.10/- each at a price of Rs. 160/- (Including premium of Rs. 150/-) per equity share aggregating to Rs. 24.00 crores					
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
A	Number of Proposed Allottee(s)	1					
B	Names of the proposed Allottee(s) along with PAN Number	<table><tr><th>Names of proposed Allottee(s)</th><th>PAN Card Number</th></tr><tr><td>HBM Healthcare Investments (Cayman) Ltd</td><td>AADCH4412P</td></tr></table>		Names of proposed Allottee(s)	PAN Card Number	HBM Healthcare Investments (Cayman) Ltd	AADCH4412P
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HBM Healthcare Investments (Cayman) Ltd	AADCH4412P						
C	Issue price for the preferential allotment	Rs.160/- per Equity Share					
D	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	N.A.					
E	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	N.A.					
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.					

Thanking you,

Yours faithfully,

For SAKAR HEALTHCARE LIMITED


BHARAT SONI
 COMPANY SECRETARY &
 COMPLIANCE OFFICER

