

Ref.: NSE/LIST/59402

January 29, 2016

The Company Secretary and Compliance Officer
Sakar Healthcare Limited
Plot No. 10/13,
Nr. M N. Desai Petrol Pump,
Sarkhej Bawla Highway, Changodar,
Ahmedabad – 382 213.

Kind Attn: Ms. Pratixa S. Seju

Dear Madam,

Re.: In-principle approval for proposed public issue of 29,61,000 equity shares of Rs. 10 each (“Equity Shares”) for cash at a price of Rs. 40 per equity share (Including a share premium of Rs. 30 per equity share) aggregating upto Rs. 1,184.40 lacs (the “Issue”) by the company, of which 1,53,000 equity shares of Rs. 10 each aggregating to Rs. 61.20 lacs will be reserved for subscription by market maker to the issue (“Market Maker Reservation Portion”). The issue less the market maker reservation portion i.e. issue of 28,08,000 equity shares of Rs. 10 each at a price of Rs. 40 per equity share aggregating to Rs. 1,123.20 lakhs is hereinafter referred to as the “Net Issue”.

This is with reference to the letter received from Sakar Healthcare Limited for the proposed public issue of the Company. In the letter, it has requested the Exchange to grant an in-principle approval for listing the equity shares of Sakar Healthcare Limited.

The Draft Prospectus appears to be in order subject to the compliance of the relevant guidelines issued by the Ministry of Finance, Government of India, SEBI, applicable provisions under the SC(R)A and rules framed there under and the Companies Act, 2013.

You have been permitted to use the name of the National Stock Exchange in the Offer Document in respect of the proposed public issue of equity shares provided the company prints the Disclaimer Clause as given below in the Offer Document.

“As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/59402 dated January 29, 2016 permission to the Issuer to use the Exchange’s name in this Offer Document as one of the stock exchanges on which this Issuer’s securities are proposed to be listed. The Exchange has scrutinized this draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; nor does it warrant that this Issuer’s securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.



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Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.”

You may insert the following lines in the advertisements instead of the entire disclaimer clause:

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".

Your attention is drawn to the compliance requirements of Clause 52 of the listing agreement pertaining to Corporate Governance. Please note that the approval given by us should not in any way be deemed or construed that the draft Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this draft offer document; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project.

The proposed issue can open for subscription within a period of 12 months from the date of issuance of this letter.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager



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cc:

Lead Manager to the Issue: Vivro Financial Services Private Limited “VIVRO House”, 11, Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad – 380 007, Gujarat, India	Registrar to the Issue: Link Intime India Private Limited C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (West), Mumbai – 400 078, Maharashtra India
Depositories:	
National Securities Depository Limited 4th Floor, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	Central Depository Services Limited P. J. Towers, 28th Floor, Dalal Street, Mumbai – 400 023.